

Todd Kremin

From: Matt Samuel [mcs@barronpartners.com]
Sent: Thursday, October 12, 2006 6:16 PM
To: 'Jay Weil'
Cc: Henry Warner; msosnowi@optonline.net
Subject: RE: Lab123

Thanks Jay.

How is the board being compensated? I trust it is an amount typical for a company of this size and maturity.

Regards,

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From: Jay Weil [mailto:jweil@golawintl.com]
Sent: Wednesday, October 11, 2006 9:01 AM
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Subject: Lab123

Attached is a signed copy of minutes of the September 29, 2006 Board meeting of Lab123, Inc. at which, among other things, three independent directors were elected and also appointed to newly established Audit and Compensation Committees in accordance with the Preferred Stock Purchase Agreement.

I heard from the examiner at the SEC who will be reviewing the SB-2. He said to expect comments by October 22, 2006. I'll keep you posted.

Very truly yours,

Jay Weil, Esq.
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